



MAZZONE & ASSOCIATES
INTEGRITY | EXECUTION

Mazzone & Associates, Inc. advised Carolina Soya in the sale of substantially all its assets to Archer Daniels Midland Company.

Mazzone & Associates, Inc. advised Carolina Soya, a soybean processing business based in Estill, South Carolina, in the sale of substantially all its assets to Archer Daniels Midland Company (NYSE: ADM). ADM plans on operating the site as a grain storage facility. The site expands ADM's soybean origination footprint in the Southeastern U.S. Every day, the 29,000 people of ADM turn crops into renewable products that meet the demands of a growing world. At more than 240 processing plants, ADM converts corn, oilseeds, wheat and cocoa into products for food, animal feed, chemical and energy uses. ADM operates the world's premier crop origination and transportation network, connecting crops and markets in more than 60 countries. ADM's global headquarters is in Decatur, Illinois, and its net sales for the fiscal year ended June 30, 2010, were \$62 billion.

Carolina Soya LLC



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FIRM OVERVIEW

Mazzone & Associates, Inc. is a mergers and acquisitions advisory firm serving middle market companies. We provide comprehensive transactional services for middle market companies, private equity groups and individuals buying and selling companies, raising capital and structuring debt. Mazzone & Associates has experience working on more than 200 transactions valued in excess of \$50 billion across a broad range of industries. We are relationship focused and appreciate that assignments are "life events" for our clients. Mazzone & Associates' goal is to achieve the maximum results and value for its clients and their shareholders by executing transactions with the integrity, premium service and confidence they want, require and deserve.

FOCUS INDUSTRIES

- ◆ Advertising and Marketing Services
- ◆ Apparel
- ◆ Big Box & Luxury Retail
- ◆ Building Products & Services
- ◆ Business Services
- ◆ Consumer & Branded Products
- ◆ Distribution
- ◆ Environmental Services
- ◆ E-tailing
- ◆ Financial Services
- ◆ Food Retail
- ◆ Green Energy
- ◆ Hardware & Software
- ◆ Healthcare
- ◆ Insurance
- ◆ IT and IS Services & Resellers
- ◆ Manufacturing
- ◆ Medical Devices
- ◆ Packaging & Printing
- ◆ Real Estate & REITS
- ◆ Restaurants & Franchises
- ◆ Services & Installations
- ◆ Staffing
- ◆ Telecommunications
- ◆ Transportation & Logistics

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