



MAZZONE & ASSOCIATES
INTEGRITY | EXECUTION

Mazzone & Associates advised ValorBridge Partners in their acquisition of Cornerstone Medical Center

Mazzone & Associates is pleased to announce that it served as the advisor to ValorBridge Partners in its acquisition of Cornerstone Medical Center, a hospital located in Fort Oglethorpe, Georgia. Formerly known as Hutcheson Medical Center, the hospital has been serving the Walker, Dade and Catoosa Counties since the 1970s. In recent years, the hospital has been negatively impacted by growing unfunded care and decreasing patient volumes. In 2014, the hospital filed for Chapter 11 protection while continuing to operate the business.

In partnership with ApolloMD, ValorBridge has been managing the operations of the business since December 2015 when they were appointed debtors-in-possession. In May 2016, ValorBridge successfully acquired certain assets of the hospital from the bankruptcy's trustee. ApolloMD provides ongoing physician and management services to Cornerstone and supports hospital operations as they build emergency services patient volumes. The hospital offers vital emergency medical services as well as certain inpatient services to the North Georgia communities.

Christopher Durham, the General Manager at ValorBridge expressed his appreciation for Mazzone & Associates by stating, "For many reasons, Mazzone & Associates is our partner of choice in our merger, acquisition and growth capital investment activities. Their capital markets experience enabled us to swiftly execute during the transaction phase, and their experience as operators proved to be invaluable while managing the operations of the hospital as debtors-in-possession."



About ValorBridge Partners:

ValorBridge Partners (www.valorbridge.com), founded in 2004, is a holding company that owns several affiliated operating companies, including ApolloMD, a successful, hospital-based physician services firm that treats over 2.6 million patients each year nationwide. ValorBridge's uncommon combination of substantial entrepreneurial, operational and classic value investing experiences, as well as its long-term orientation as an investment partner, has positioned it as a strong partner in providing capital to growing companies. ValorBridge also offers a wealth of strategic guidance and experience gained from successfully growing companies at all stages of the business life cycle. The firm maintains offices in Atlanta and New York.

About Cornerstone Medical Center:

Headquartered in Fort Oglethorpe, Georgia, Cornerstone Medical Center (www.cornerstonemedicalcenter.org) is a hospital and medical office building serving the Walker, Dade and Catoosa Counties. With over 400,000 sq. ft., the hospital will provide a suite of emergency medicine, inpatient, laboratory and radiology services to the North Georgia community.

CONTACT US

OFFICE TOWER AT THE FOUR SEASONS
75 FOURTEENTH STREET, NE
SUITE 2800
ATLANTA, GA 30309

TELEPHONE - (404) 931-8545
FAX - (404) 574-5738
WWW.GLOBALMNA.COM

FIRM OVERVIEW

Mazzone & Associates, Inc. is a mergers and acquisitions advisory firm serving the middle market. We provide comprehensive transactional services for middle market companies, private equity groups and individuals buying and selling companies, raising capital and structuring debt. Mazzone & Associates has experience working on more than 300 transactions valued in excess of \$50 billion across a broad range of industries. We are relationship focused and appreciate that assignments are "life events" for many of our clients. Mazzone & Associates' goal is to achieve the maximum results and value for its clients and their shareholders by executing transactions with the integrity, premium service and confidence they want, require and deserve.

VICE PRESIDENT

DUSTIN RAMSEY
(404) 574-5743
DRAMSEY@GLOBALMNA.COM

MANAGING DIRECTOR

DOMINIC MAZZONE
(404) 574-5745
DMAZZONE@GLOBALMNA.COM

FOCUS INDUSTRIES

- Building Products & Services
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- Financial Services & Insurance
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- Technology & Communications

TARGET ENGAGEMENTS

- Sell side engagements for companies with at least \$3 million in EBITDA and an anticipated Enterprise Value between \$25 and \$250 million;
- Financing transactions to recapitalize or restructure debt and provide mezzanine and equity capital;
- Buy-side directives for large privately-held businesses and small or foreign publicly-held companies.

THE M&A ADVANTAGE

- Over 50 years of combined corporate finance experience
- Investment banking and operational backgrounds
- Reputation for driving efficient and effective process
- Strong corporate backgrounds that appeal to strategic buyers

Mazzone & Associates, Inc. is a member of the Securities Investor Protection Corporation ("SIPC"). You may obtain information about SIPC, including the SIPC Brochure, by calling the SIPC Membership Department at (202) 371-8300 or visiting them on the Web at www.sipc.org.