



MAZZONE & ASSOCIATES
INTEGRITY | EXECUTION

Mazzone & Associates advised Greenwood Communities and Resorts, Inc. in the recapitalization of its senior debt with UBS Real Estate Securities.

Mazzone & Associates advised Greenwood Communities and Resorts, Inc. on the recapitalization of its senior debt. Greenwood Communities and Resorts is an award-winning developer of resort properties and communities throughout the southeast United States. Founded in 1978 by James Self and based in Greenwood, SC, the Company has developed some of the most recognizable communities in the southeastern U.S. that enrich the lives of residents and guests. Bubba Self, Greenwood's CEO, commented "We appreciate our relationship with Mazzone & Associates and are pleased to have a strong investment banking partner at our side as we look forward to the exciting future for Greenwood Communities and Resorts."



About Greenwood Communities and Resorts:

Greenwood was created in 1978 when the Self family, who was instrumental in developing Hilton Head Island, acquired Palmetto Dunes Oceanfront Resort and the lands that would become Shelter Cove Harbour and Palmetto Hall Plantation and began developing them into world-class resort and residential communities. Greenwood is a family-owned, values driven developer that strives to do the right thing for its customers, land, communities and resorts, neighbors and for the company. Its current communities and resorts include Palmetto Dunes Oceanfront Resort and Shelter Cove Harbour in Hilton Head Island, SC, the Reserve at Lake Keowee in Sunset, SC, Big Canoe in Jasper, GA, and The Greenwood Building in Greenwood, SC.

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FIRM OVERVIEW

Mazzone & Associates, Inc. is a mergers and acquisitions advisory firm serving the middle market. We provide comprehensive transactional services for middle market companies, private equity groups and individuals buying and selling companies, raising capital and structuring debt. Mazzone & Associates has experience working on more than 300 transactions valued in excess of \$50 billion across a broad range of industries. We are relationship focused and appreciate that assignments are "life events" for many of our clients. Mazzone & Associates' goal is to achieve the maximum results and value for its clients and their shareholders by executing transactions with the integrity, premium service and confidence they want, require and deserve.

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