



MAZZONE & ASSOCIATES
INTEGRITY | EXECUTION

Mazzone & Associates, Inc. secures senior debt financing for M9 Solutions

Mazzone & Associates, Inc. represented M9 Solutions in securing a new senior debt facility from Bank of America. Headquartered in Atlanta, GA and founded in 2007, M9 Solutions is a national strategic staffing firm focused exclusively on enterprise resource planning and business intelligence implementations with the Oracle and SAP families of products. James McKee, founder and CEO of M9 Solutions commented, "Mazzone & Associates' expertise was instrumental in securing a debt facility that will help ensure M9 Solutions' continued growth and success."



About M9 Solutions:

M9 Solutions is a national strategic staffing firm focused exclusively on Enterprise Resource Planning (ERP) and Business Intelligence (BI) implementations within the Oracle and SAP product lines. The Company provides proven and experienced consultants to private and public companies as well as Global System Integrators on an as needed basis. M9 leverages its consultants' deep knowledge to respond quickly to clients' immediate needs by providing them with professionals who possess the required level of expertise and experience to help execute their goals for their specific implementation.

<p>CONTACT US</p> <p>FOUR SEASONS OFFICE TOWER 75 FOURTEENTH STREET, NE SUITE 2800 ATLANTA, GA 30309</p> <p>TELEPHONE - (404) 931-8545 FAX - (404) 574-5738 WWW.GLOBALMNA.COM</p>	<p>FIRM OVERVIEW</p> <p>Mazzone & Associates, Inc. is a mergers and acquisitions advisory firm serving the middle market. We provide comprehensive transactional services for middle market companies, private equity groups and individuals buying and selling companies, raising capital and structuring debt. Mazzone & Associates has experience working on more than 300 transactions valued in excess of \$50 billion across a broad range of industries. We are relationship focused and appreciate that assignments are "life events" for many of our clients. Mazzone & Associates' goal is to achieve the maximum results and value for its clients and their shareholders by executing transactions with the integrity, premium service and confidence they want, require and deserve.</p>		
<p>MANAGING DIRECTOR</p> <p>DOMINIC MAZZONE (404) 574-5745 DMAZZONE@GLOBALMNA.COM</p>	<p>FOCUS INDUSTRIES</p> <ul style="list-style-type: none"> • Building Products & Services • Business Services • Consumer Markets • Energy & Natural Resources • Financial Services & Insurance • Healthcare • Industrial Markets • Media & Marketing Services • Real Estate & Real Estate Services • Technology & Communications 	<p>TARGET ENGAGEMENTS</p> <ul style="list-style-type: none"> • Sell side engagements for companies with at least \$3 million in EBITDA and an anticipated Enterprise Value between \$25 and \$250 million; • Financing transactions to recapitalize or restructure debt and provide mezzanine and equity capital; • Buy-side directives for large privately-held businesses and small or foreign publicly-held companies. 	<p>THE M&A ADVANTAGE</p> <ul style="list-style-type: none"> • Over 50 years of combined corporate finance experience • Investment banking and operational backgrounds • Reputation for driving efficient and effective process • Strong corporate backgrounds that appeal to strategic buyers
<p>Mazzone & Associates, Inc. is a member of the Securities Investor Protection Corporation ("SIPC"). You may obtain information about SIPC, including the SIPC Brochure, by calling the SIPC Membership Department at (202) 371-8300 or visiting them on the Web at www.sipc.org.</p> <p>Bank of America Merrill Lynch" is the marketing name for the global banking and global markets businesses of Bank of America Corporation. Lending, derivatives, and other commercial banking activities are performed globally by banking affiliates of Bank of America Corporation, including Bank of America, N.A., Member FDIC. Securities, strategic advisory, and other investment banking activities are performed globally by investment banking affiliates of Bank of America Corporation ("Investment Banking Affiliates"), including, in the United States, Merrill Lynch, Pierce, Fenner & Smith Incorporated and Merrill Lynch Professional Clearing Corp., both of which are registered broker-dealers and Members of SIPC, and, in other jurisdictions, by locally registered entities. Merrill Lynch, Pierce, Fenner & Smith Incorporated and Merrill Lynch Professional Clearing Corp. are registered as futures commission merchants with the CFTC and are members of the NFA. Investment products offered by Investment Banking Affiliates: Are Not FDIC Insured • May Lose Value • Are Not Bank Guaranteed. ©2015 Bank of America Corporation</p>			