



MAZZONE & ASSOCIATES
INTEGRITY | EXECUTION

Mazzone & Associates, Inc. advised Twelve Baskets, Inc. in the acquisition of Reilly Dairy & Food Co. and its affiliate Dixie Fresh, Inc.

Mazzone & Associates, Inc. assisted its client Twelve Baskets, Inc. in acquiring certain operations and operating assets from Reilly Dairy & Food Co. and its affiliate Dixie Fresh, Inc., both of which are based in Lakeland, FL. Twelve Baskets is a leading food re-distributor in the Southeast. The acquisition will broaden Twelve Baskets' product mix and enhance its ability to serve customers in the South Florida and international markets.



CONTACT US

EIGHT PIEDMONT CENTER, SUITE 510
3525 PIEDMONT ROAD, NE
ATLANTA, GA 30305

WWW.GLOBALMNA.COM
TELEPHONE - (404) 931-8545
FAX - (404) 574-5738

MANAGING DIRECTORS

MIKE BLOOM
(404) 347-8284
MBLOOM@GLOBALMNA.COM

MATT CONNELLY
(404) 574-5744
MCONNELLY@GLOBALMNA.COM

DOMINIC MAZZONE
(404) 574-5745
DMAZZONE@GLOBALMNA.COM

FIRM OVERVIEW

Mazzone & Associates, Inc. is a mergers and acquisitions advisory firm serving middle market companies. We provide comprehensive transactional services for middle market companies, private equity groups and individuals buying and selling companies, raising capital and structuring debt. Mazzone & Associates has experience working on more than 200 transactions valued in excess of \$50 billion across a broad range of industries. We are relationship focused and appreciate that assignments are "life events" for our clients. Mazzone & Associates' goal is to achieve the maximum results and value for its clients and their shareholders by executing transactions with the integrity, premium service and confidence they want, require and deserve.

FOCUS INDUSTRIES

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- ◆ Apparel
- ◆ Big Box & Luxury Retail
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- ◆ Consumer & Branded Products
- ◆ Distribution
- ◆ Environmental Services
- ◆ E-tailing
- ◆ Financial Services
- ◆ Food Retail
- ◆ Green Energy
- ◆ Hardware & Software
- ◆ Healthcare
- ◆ Insurance
- ◆ IT and IS Services & Resellers
- ◆ Manufacturing
- ◆ Medical Devices
- ◆ Packaging & Printing
- ◆ Real Estate & REITS
- ◆ Restaurants & Franchises
- ◆ Services & Installations
- ◆ Staffing
- ◆ Telecommunications
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Mazzone & Associates, Inc. is a member of the Securities Investor Protection Corporation ("SIPC"). You may obtain information about SIPC, including the SIPC Brochure, by calling the SIPC Membership Department at (202) 371-8300 or visiting them on the Web at www.sipc.org.