



MAZZONE & ASSOCIATES
INTEGRITY | EXECUTION

Mazzone & Associates advised Panton Equity Partners and Mosaic Investments on the Recapitalization of Xpress Global Systems

Mazzone & Associates, Inc. represented Xpress Global Systems ("XGS") and its financial sponsors, Mosaic Investments, Inc. ("Mosaic") and Panton Equity Partners ("PEP") in securing mezzanine financing from Alcentra Capital Corporation, a publicly traded BDC based in New York, New York. Headquartered in Chattanooga, TN and founded in 1985, XGS is the largest floor covering transportation and logistics provider in the U.S. Murad Karimi, founder of Mosaic Investments commented, "Mazzone & Associates' understanding of the private debt marketplace and ability to find the right partner will help ensure XGS's continued growth and success. We look forward to working with Mazzone & Associates on future transactions, as we continue to grow our firm."



PANTON
EQUITY PARTNERS



MOSAIC INVESTMENTS



About Panton Equity Partners:

Panton Equity Partners ("PEP") is an Atlanta-based boutique private equity firm that makes control equity investments in lower middle market niche service businesses with enterprise values up to \$150 million. PEP focuses partnering with entrepreneurs and investing in niche service businesses, including Financial Services, Infrastructure Services, and Transportation/Logistics.

About Mosaic Investments:

Mosaic Investments, Inc. ("Mosaic") is a private investment firm based in Atlanta, Georgia that specializes in acquiring and managing established operating businesses and real estate throughout the Southeast. Mosaic invests in a variety of transactions including growth capital, minority investments, and buyouts in primarily "old economy" businesses, including restaurants & franchises, telecommunications, transportation & logistics and consumer & retail.

About Xpress Global Systems (XGS):

XGS offers specialized Less-Than-Truckload ("LTL") transportation, warehousing, and commercial delivery for Hard-to-Move goods. XGS was previously a non-core subsidiary of US Xpress, a \$1.5 billion (revenue) truckload provider. XGS maintains relationships with over 3,000 customers including: blue chip retailers (Home Depot, Lowe's, Walmart), floor covering manufacturers (Mohawk, Shaw Floors, Engineered Floors), and Hard-to-Move manufacturers (Samsung, Pella, Larson).

CONTACT US

OFFICE TOWER AT THE FOUR SEASONS
75 FOURTEENTH STREET NE
SUITE 2800
ATLANTA, GA 30309

TELEPHONE - (404) 931-8545
FAX - (404) 574-5738
WWW.GLOBALMNA.COM

FIRM OVERVIEW

Mazzone & Associates, Inc. is a mergers and acquisitions advisory firm serving the middle market. We provide comprehensive transactional services for middle market companies, private equity groups and individuals buying and selling companies, raising capital and structuring debt. Mazzone & Associates has experience working on more than 300 transactions valued in excess of \$50 billion across a broad range of industries. We are relationship focused and appreciate that assignments are "life events" for many of our clients. Mazzone & Associates' goal is to achieve the maximum results and value for its clients and their shareholders by executing transactions with the integrity, premium service and confidence they want, require and deserve.

MANAGING DIRECTOR

DOMINIC MAZZONE
BUILDING PRODUCTS &
SERVICES, RETAIL, RESTAURANT
(404) 995-1711
DMAZZONE@GLOBALMNA.COM

VICE PRESIDENT

STUART SANFORD
HEALTHCARE & SPONSOR
COVERAGE
(404) 574-5743
SSANFORD@GLOBALMNA.COM

FOCUS INDUSTRIES

- Building Products & Services
- Business Services
- Consumer Markets
- Energy & Natural Resources
- Financial Services & Insurance
- Healthcare
- Industrial Markets
- Media & Marketing Services
- Real Estate & Real Estate Services
- Technology & Communications

TARGET ENGAGEMENTS

- Sell side engagements for companies with at least \$3 million in EBITDA and an anticipated Enterprise Value between \$25 and \$250 million;
- Financing transactions to recapitalize or restructure debt and provide mezzanine and equity capital;
- Buy-side directives for large privately-held businesses and small or foreign publicly-held companies.

THE M&A ADVANTAGE

- Over 50 years of combined corporate finance experience
- Investment banking and operational backgrounds
- Reputation for driving efficient and effective process
- Strong corporate backgrounds that appeal to strategic buyers

Mazzone & Associates, Inc. is a member of the Securities Investor Protection Corporation ("SIPC"). You may obtain information about SIPC, including the SIPC Brochure, by calling the SIPC Membership Department at (202) 371-8300 or visiting them on the Web at www.sipc.org.