



MAZZONE & ASSOCIATES  
INTEGRITY | EXECUTION

## Mazzone & Associates, Inc. advises Zyvox, Inc. on the sale of its business to Chem-Trend, L.P.

Mazzone & Associates, Inc. is pleased to announce the sale of the Zyvox business to Chem-Trend, L.P. Mazzone & Associates served as the exclusive financial advisor to Zyvox, Inc. on the sale of its business. Nancy Layman, CEO of Zyvox, describes the transaction saying, "Mazzone & Associates was instrumental in finding the right partner to ensure the continued excellence of the business and to maximize the value built over 30 years."



### About Zyvox, Inc.

Zyvox, Inc. is an industry leading manufacturer of specialty coatings for the advanced composites market. Founded in 1985, Zyvox has established a reputation for quality and innovation. Many of the world's leading producers in the aerospace, transportation and renewable energy industries now rely on Zyvox's mold release systems. Its WaterWorks® Aerospace Release System won the Worldwide Innovation Award as Best Mold Release at JEC-Paris in 2001 and one year later earned certification as the only mold release coating system to meet South Coast Air Quality Management District non-VOC standards (California). Zyvox is headquartered in Boca Raton, FL, with the majority of its operations in Ellijay, GA.

### About Chem-Trend, L.P.

Founded in 1960, Chem-Trend is a global organization focused on delivering value-adding release agent solutions to improve quality, reduce costs and boost the productivity of molding and casting operations. Chem-Trend offers a globally integrated network of technical professionals who are experienced, knowledgeable and insightful in the manufacturing processes of its customers and how its products add value to them. Chem-Trend serves global manufacturers through offices in North America, South America, Europe, Asia and Australia. As a member of the Freudenberg Group, Chem-Trend adheres to the group's "Guiding Principles" which include commitments to providing value for customers; innovation; leadership; encouraging the well-being and development of our people; corporate and personal responsibility and a long-term orientation. Chem-Trend's company culture, which is intertwined with the "Guiding Principles", drives the organization to deliver exceptional value to its customers through its high standards for conduct. For more information, visit [www.chemtrend.com](http://www.chemtrend.com).

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#### FIRM OVERVIEW

Mazzone & Associates, Inc. is a mergers and acquisitions advisory firm serving the middle market. We provide comprehensive transactional services for middle market companies, private equity groups and individuals buying and selling companies, raising capital and structuring debt. Mazzone & Associates has experience working on more than 300 transactions valued in excess of \$50 billion across a broad range of industries. We are relationship focused and appreciate that assignments are "life events" for many of our clients. Mazzone & Associates' goal is to achieve the maximum results and value for its clients and their shareholders by executing transactions with the integrity, premium service and confidence they want, require and deserve.

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